IMPERIAL

RECOIVED

21 August 2008

Miss A Kein
Stop 3 – 4
Office of International Corporate Finance
Securities & Exchange Commission
WASHINGTON DC 20549 USA



SUPPL

JW \$/29

Dear Anne,

RE: ADR FACILITY

Please find enclosed a copy of the following announcement which was lodged with the Australian Stock Exchange Limited on 21 August 2008:

Appendix 3Y Change of Directors Interest Notice

These announcements have been lodged with the Securities Commission with respect to the Company's obligation pursuant to Rule 12g3-2(b).

Yours faithfully

P.P. Ro

D L Hughes

ተጨረሚሉ

TOUT?

Secretary

PROCESSED

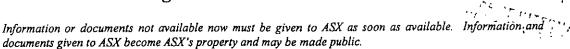
Imperial Oneslatel

SEP 0 2 2008

THOMSON REUTERS

Appendix 3Y

Change of Director's Interest Notice



Introduced 30/9/2001.

| Name of entity | Imperial Corporation Limited | |
|----------------|------------------------------|--|
| ABN | 29 002 148 361 | |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| Name of Director | Bruce William McLeod |
|---------------------|----------------------|
| Date of last notice | 16 June 2006 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| Direct or indirect interest | Direct and Indirect |
|--|---|
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | Securities held by Eastern & Pacific Capital Pty Ltd. This Company acts as Trustee for the McLeod Super Fund and McLeod Family Holdings. BW McLeod is a Director of this Company and a beneficiary of the Fund. BW McLeod is not a beneficiary of McLeod Family Holdings. |
| Date of change | 15 August 2008 |
| No. of securities held prior to change | Eastern & Pacific Capital – 62,292,547 B W McLeod – 5,104,167 |
| Class | Fully Paid Ordinary Shares |
| Number acquired | Eastern & Pacific Capital - 8,824,829 |
| Number disposed | Nil |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | \$101,843 |
| No. of securities held after change | Eastern & Pacific Capital – 71,117,386 BW McLeod – 5,104,167 |

⁺ See chapter 19 for defined terms.

| Nature of change | Off-market trade |
|---|------------------|
| Example: on-market trade, off-market trade, exercise of options, issue of | |
| securities under dividend reinvestment plan, participation in buy-back | |
| | |
| ļ | |

Part 2 - Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| Detail of contract | Nil |
|---|-----|
| Nature of interest | |
| Name of registered holder (if issued securities) | - |
| Date of change | |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | |
| Interest acquired | |
| Interest disposed | |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | |
| Interest after change | |



⁺ See chapter 19 for defined terms.